

BUSINESS LOAN APPLICATION

Thank you for considering Community Futures Lesser Slave Lake Region, as your lender. The following documents are needed to process your loan request.

Please complete the Loan Application and attach all of the following documents:

- Loan Application Fee (non-refundable) - \$50
- Cash Flow Projections (1 Year)
- Business Plan (template available from (Community Futures)
- Personal Net-Worth Statement of business owners/principals, spouses, guarantor(s) (if applicable)
- Copy of Birth Certificate and Drivers License
- Personal Resume
- Verification of Contributed Equity (personal investment in business)
- Letter of decline from traditional lender/sign off on form
- Provincial/Municipal Business license

If Applicable:

- Signed offers to purchase (business, buildings, land, equipment, etc.)
- Copy of all mortgages (residential, business, other real estate)
- Tax assessment, appraisal, or realtors assessment of all real estate
- Copy of trade certificate/journeyman ticket/etc.
- Estimates for renovations, equipment, construction, etc.
- Copy of Lease

For existing businesses, please also attach:

- Financial Statements for the past 3 years
- Aged listing of accounts receivable and accounts payable
- Detailed listing of equipment and inventory (owned or to be acquired)
- Current corporate and/or personal income tax returns
- Copy of company incorporation/registration – if incorporated

Please let us know how you heard about Community Futures: brochures radio
 newspaper ad newspaper article current/past Community Futures client town office
 word of mouth Chamber of Commerce another CF office Bank: _____
 referral from: _____ other: _____

Community Futures Lesser Slave Lake Region

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